## **CACHING IN ON CONNECTIVITY**

5G promises to provide billions of dollars in additional revenues to the region's mobile network operators and ICT providers on the back of continuing growth in data and video consumption by businesses, industries and individuals



\$**273**bn

10-year cumulative 5G revenue opportunity for GCC mobile network operators and ICT suppliers





790m

Mena mobile broadband subscriptions by 2024



Internet-of-things and machine-to-machine connections in MEA, 2022



11%

Mena mobile broadband subscriptions CAGR, 2018-24

10.8

Mena monthly mobile data traffic in exabytes, 2024





Internet-connected devices in MEA, 2022



81%

Video as % of total internet traffic in MEA, 2022

42%

Mena monthly mobile data traffic CAGR, 2018-24 \$**3.3**bn

Additional revenues from 5G for UAE telecoms firms, 2026

Mena-Middle East and North Africa; MEA-Middle East and Africa; CASR-Compound annual growth rate; exabyte=2\*0 or 1.15 x 10\*\* bytes. Sources: Ericsson, Huawel, Analysis Mason, Cisco