

Banking Compliance

CRA Wiz® SaaS

CRA & HMDA Management Software in the Cloud

The enhanced CRA Wiz fosters the best compliance management experience for CRA & HMDA analytics. An easy-to-use interface with real-time updates and improved analytics gives compliance professionals a single platform to meet their regulatory requirements.

In this newest generation of CRA Wiz SaaS by Wolters Kluwer®, you'll have access to our best on-demand technology and content for HMDA & CRA compliance. We're raising the bar on user experience with this cloud-hosted solution. You can quickly navigate the intuitive interface through a browser on your computer and when it comes to updating the software, it's hands-off. CRA Wiz® SaaS conducts real-time updates that don't require costly IT resources.

You can implement this cloud-based enterprise solution in your institution with speed and ease. The all-inclusive enterprise-wide pricing model gives your users access to all modules within the solution.

The Evolution

Over 40 years after the Community Reinvestment Act was passed, CRA compliance remains a major undertaking for financial institutions. CRA Wiz provides a fully automated compliance solution to help lenders manage risk and fulfill CRA and HMDA regulatory obligations by improving data quality, streamlining processes and delivering in-depth analysis and reporting.

CRA Wiz applies a wide range of technologies to the CRA management process, from accurate geocoding to flexible reporting and intelligent analysis. It quickly prepares data for CRA reviews, scrubs and corrects the data, and reports on and tracks the results.

The Original

Our Wiz Products are industry-leading data management applications and set high standards on user experience. Wiz allows for a straightforward workflow which reduces the complexity associated with managing enhanced data collection processes and risk analysis through reporting and information sharing. This allows you to deliver the compliance updates your institution depends on with more speed and ease. Wiz services and solutions can be combined into a fully customized compliance program, helping institutions grow as they expand their lending footprints into new states and regions while minimizing costs.



What We Do

Wolters Kluwer provides powerful technology, outsourcing and consulting to help financial institutions build a cost-effective CRA and HMDA program that achieves strategic goals, ensures lending throughout the community, and meets regulatory expectations.

New Functionality Highlights:

Importing

- Create a new file, append or update an existing file
- Address data format errors upon import with ease
- Expanded data fields enhance institution's analysis Import any data files

Examples: Consumer Data, Community Development, Branch, ATM, Deposits

Geocoding

- Nationwide compliance-grade geocoding
- Easily identify CRA eligible loans

Editing

- Single and multi-record view of data files
- Eye-catching prompts provide visual cues for scrubbing and validating data
- Powerful filter capabilities allow drill-down to subsets of records based on standard or custom data fields in your LAR
- Batch clean-up of institutions data based on customizable replace commands

Reporting

- Standard and custom analytical reports
- Quickly create, update and save your institution's CRA assessment areas
- Demographic reports allow users to research market conditions in their lending area
- Compare your institution's deposit and lending performance to your peers

CRA Tables

- Comprehensive performance evaluation reports for CRA Examination prep
- Up to five years of data for trend analysis and CRA exam preparation
- Compare an institution's lending performance to aggregate HMDA & CRA data
- Branch performance
- Community development lending

Mapping

- Intuitive, powerful, mapping allows for the creation of assessment area maps
- Perform spatial analysis of your institution's lending area with over 100 demographic variables
- Plot your institution's lending and deposit data, community development activities & investments as well as branch and ATMs



Stay In Touch

To schedule a demo and/or learn more about the next generation of CRA Wiz SaaS plus our other Wolters Kluwer solutions and services, please visit [WoltersKluwer.com](https://www.wolterskluwer.com) or contact us at 800-261-3111.

About Wolters Kluwer Governance, Risk & Compliance

Governance, Risk & Compliance (GRC) is a division of Wolters Kluwer, which provides legal and banking professionals with solutions to ensure compliance with ever-changing regulatory and legal obligations, manage risk, increase efficiency, and produce better business outcomes. GRC offers a portfolio of technology-enabled expert services and solutions focused on legal entity compliance, legal operations management, banking product compliance, and banking regulatory compliance.

Wolters Kluwer (AEX: WKL) is a global leader in information services and solutions for professionals in the health, tax and accounting, risk and compliance, finance and legal sectors. Wolters Kluwer reported 2020 annual revenues of €4.6 billion. The company, headquartered in Alphen aan den Rijn, the Netherlands, serves customers in over 180 countries, maintains operations in over 40 countries and employs 19,000 people worldwide.

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